



PETROVIETNAM POWER NHON TRACH 2 JOINT STOCK COMPANY  
(NT2)

Dong Nai, December 16<sup>th</sup> 2016

MONTHLY BUSINESS NOTICE  
(December 2016)

NT2 is pleased to update to our esteemed shareholders and potential investors with our actual business performance in November, as well as our business plan in December 2016 as follow :

**1. Business Performance Result in November, 2016**

**a. Commercial Power Production:**

*(NT2's 2016 business plan was based on the oil price of USD 60/barrel, which is equivalent to gas price of 5.2 USD /million BTU)*

No	Content	Plan for November 2016	Result in November 2016	Actual Performance to Plan in November 2016 (%)	Accumulated up to November 2016	Accomplishment of 2016 Plan (%)
	(1)	(2)	(3)	(4)=(3)/(2)	(5)	(6)
1	Commercial Electricity Output (million kWh)	399.98	348.29	87.1%	4,826.8	108.5%
2	Electricity Sales Revenue (VND billion)		508.14		5,559.3	92.8%

*(Calculated at the official USD/VND exchange rate on 13/12/2016)*

Notes :

- Actual gas price in November 2016 was set at 5.32 USD/million BTU.
- Due to abnormal raining weather and flooding during the current dry season in the South, resulting some negative impact on power demand and market price, NT2 has performed anticipated maintenance shutdowns, in order to save plant shutdown & maintenance schedule in 2017, thereby to maximize production volume and benefit for next year. In fact, the 2017 Vietnam Electricity Production & Plan recently approved by MoIT required very high output volume produced by NT2. The market ceiling prices will also be set higher, due to some new coal-fired thermal plants will operate within VCGM, starting 1<sup>st</sup> January 2017.



**b. Main Corporate Events in November 2016 :**

- November 07<sup>th</sup>, Viet Nam national Institute of Standards and Quality reviewed NT2's documents regarding 2016 National quality Awards;
- November 08<sup>th</sup>, NT2 is honorably awarded "Top 100 sustainable businesses";
- November 08<sup>th</sup>, PVN and PVPower business meeting with NT2;
- From November 08<sup>th</sup> to 15<sup>th</sup>, NT2 sports event leading up to 55 years of PetroVietnam Group establishment;
- From November 10<sup>th</sup> to 11<sup>st</sup>, firefighting training;
- November 17<sup>th</sup>, meeting with REE;
- November 18<sup>th</sup>, meeting with Edgbastm Fund from the UK;
- November 23<sup>rd</sup>, by the letter No 11235/BCT-TCNL, MoIT has officially submitted NT3&NT4 Power Projects to The Prime Minister for approval.
- November 24<sup>th</sup>, the delegation of MoIT, led by the Deputy Minister, Mr. Hoang Quoc Vuong has undertaken a working visit and site survey at NT2 premises, in view of an accelerated investment of NT3&NT4.
- November 25<sup>th</sup>, NT2 is honorably awarded "Top 10 reliable listed companies in 2016".

**2. Business Plan for December, 2016**

**a. Commercial Power Production in November**

- Commercial Electricity Output of November 2016 as per monthly business plan is 424.76 million kWh. By November 16<sup>th</sup>, NT2 has generated 194.4 million kWh, which is equivalent to 46% of its monthly business plan.

**b. Main Corporate Events Scheduled for December, 2016**

- From December 01<sup>st</sup> to 08<sup>th</sup>, NT2 traditional sports event;
- December 02<sup>nd</sup>, the MoIT approved Vietnam Electricity production and operation plan for 2017 by the Decision No. 4711/QĐ-BCT. In compliance with this plan, NT2 is required to produce about 5.5 BB kWh in 2017;
- December 03<sup>rd</sup>, disclosure of 2016 cash dividend payment (2<sup>nd</sup> time);
- December 05<sup>th</sup>, reporting on the record date for 2016 cash dividend payment (2<sup>nd</sup> time);
- December 05<sup>th</sup>, energy saving training courses for NT2 staffs;
- December 08<sup>th</sup>, meeting with Vietnam Holding fund;
- December 14<sup>th</sup>, meeting with Apollo Investment Management;
- From December 14<sup>th</sup> to 17<sup>th</sup>, electricity market training and business working visits to A0, A2 and other EVN power generating companies.
- December 22<sup>nd</sup>, the record date for 2016 cash dividend payment (2<sup>nd</sup> time);

THE GENERAL DIRECTOR



Hoàng Xuân Quốc

